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2021-2022 Special Conditions Form

St. Mary's University Office of Financial Assistance One Camino Santa Maria San Antonio, TX 78228 Phone: (210) 436-3141

BDM: Special Conditions

Fax: (210) 431-2221 Email: finaid@stmarytx.edu

The Special Circumstances form is for students who have exceptional circumstances which are not taken into account through the initial FAFSA process. Please complete this form indicating your circumstances and submit it to our office with the required documentation. Review of special circumstances will take place after you complete a 2021-2022 FAFSA and after you receive an initial 2021-2022 award.

Ineligible Circumstances—The Office of Financial Assistance will not consider or make adjustments to your award package for any of the following circumstances:

- Parents refuse to help pay for college
- Mortgage, rent, car, and car insurance
- Consumer debt (credit cards, etc)
- Medical insurance premiums
- Reduced bonus incomes or commissions or lottery/gambling winnings
- Chapter 7 Bankruptcy or reductions in income from bankruptcy proceedings
- Unusual expenses related to personal living (such as wedding expenses, loan payments, or legal fees)
- Home equity, IRA, 403B, and 401K loans
- Initial taxable retirement funds, pensions, or distributions

A. Student Information				
Last Name	First Name	M.I.	Student ID #	
Address (include apt	. no)			
City	State	Zip Code	Phone Number (include Area Code)	
B. Reason for Request- with the review witho		nentation for the reason	you are selecting. We cannot proceed	
□ Loss of Income				
or illness, reduction in Submit separation let Submit last paycheck Submit all 2019 W2s Submit a signed copy	n hours) ter from previous employer stub received for the household of your 2020 tax return transo	cript OR signed 2020 1040	the loss of income (terminated, laid off, injury 0 tax return or applicable state) on unemployment bene-	
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Reduction in Income Due to Divorce or Death of Spouse or	Parent
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- Attach a letter explaining the date of the divorce or death of spouse or parent.
- Submit official divorce decree and/or death certificate
- Submit all household 2019 W2 forms

Unusual Medical Expenses

- Attach a detailed letter explaining what the medical expenses are for.
- Attach a copy of medical and/or dental expenses paid out of pocket. Submit paid receipts.

□ Private School Tuition Expenses

- Attach a detailed letter explaining for whom in the household the tuition is for.
- Attach a copy of your invoice from the secondary school tuition expenses dated within the academic year (July 2021-May 2022)

C. Certification and Signature (Digital Signature Not Accepted)

I certify that all of the information reported on this worksheet is complete and correct. The student and, if dependent, at least one parent must sign and date. Warning: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.

Print Student's Name	Student's ID Number
Student's Signature	 Date
Print Parent's Name	
Parent's Signature (required, if student is dependent)	 Date

You may submit your documentation by fax, email, or mail. Contact information is located on the first pageof this form.

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